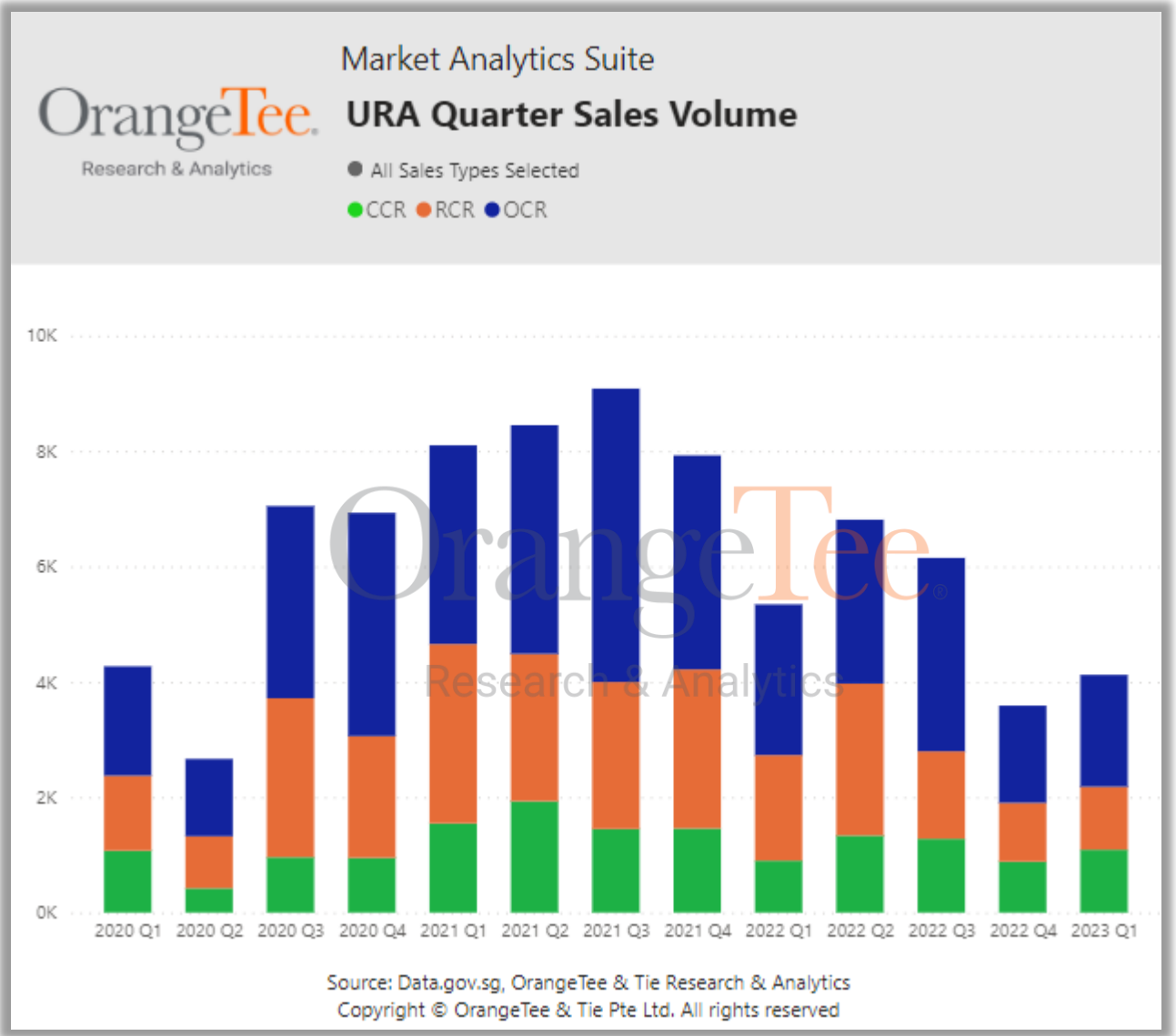


An abstract geometric pattern in the top left corner, consisting of white lines forming a grid of squares and triangles, with some squares containing smaller triangles, creating a complex, fractal-like structure.

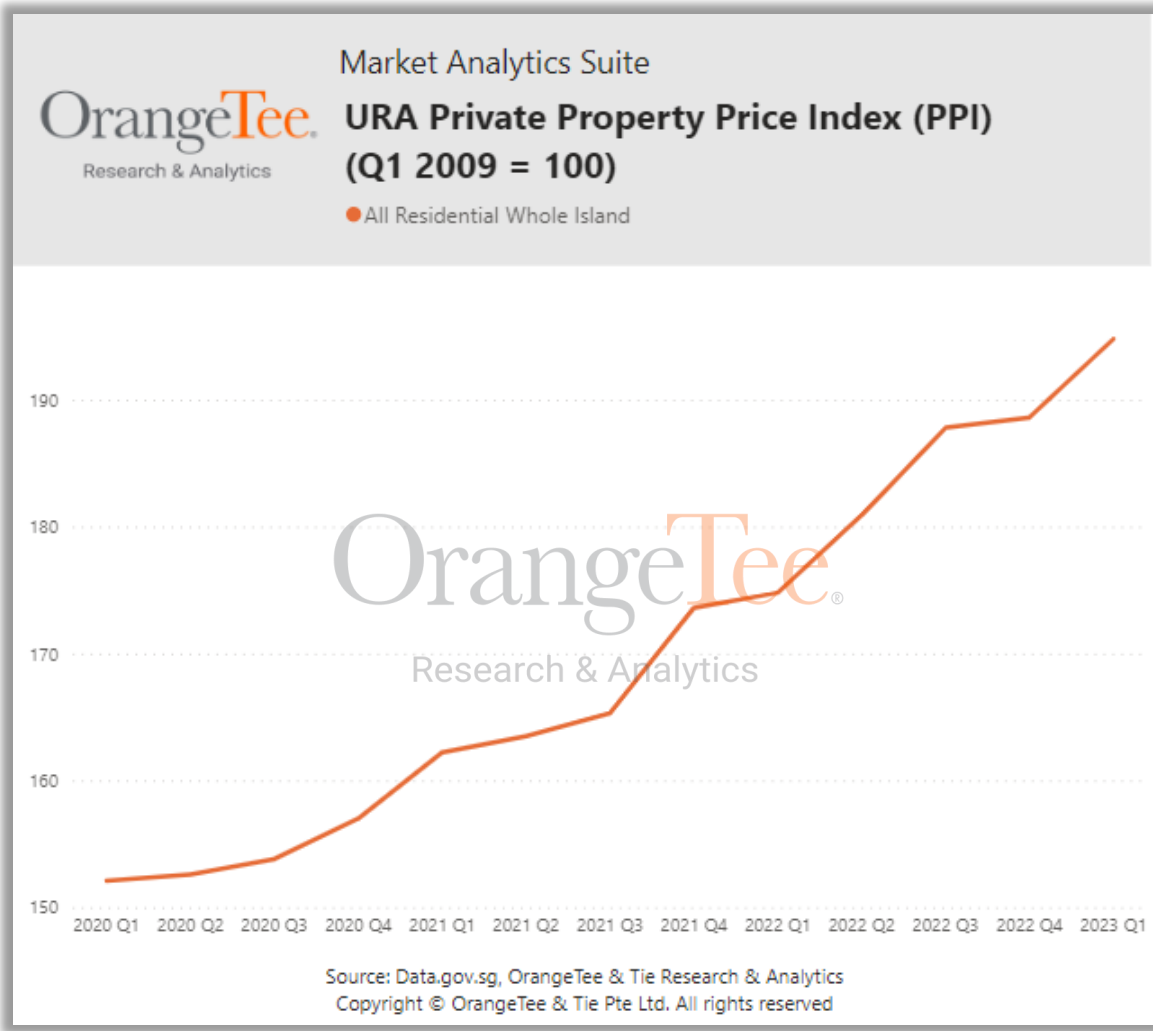
ANALYTICS ON THE GO

URA & HDB Q1 2023

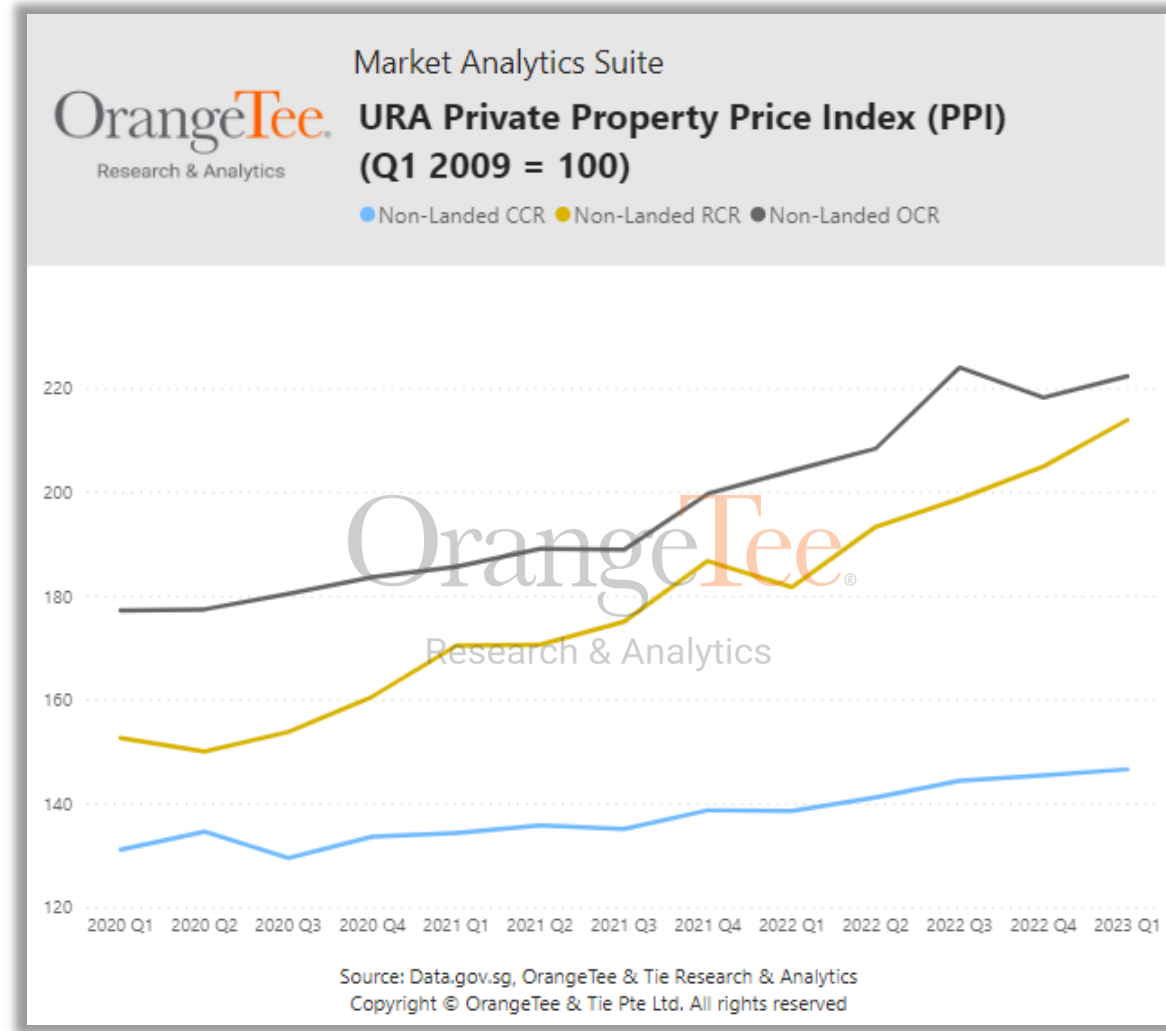


Private Home Sales

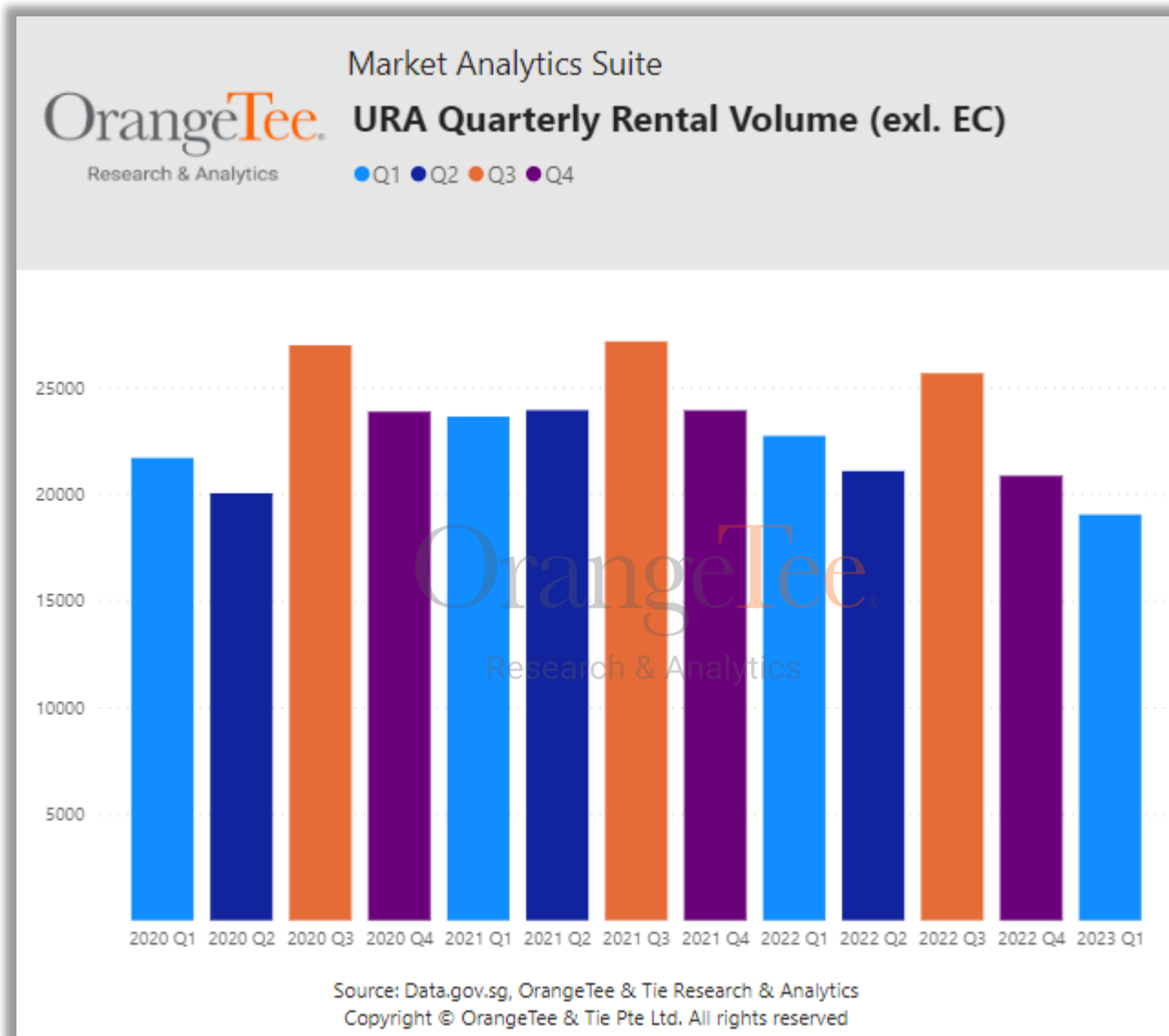
4,121 private homes excluding ECs were sold in Q1 2023, up 14.9% q-o-q



Prices increased 3.3% q-o-q



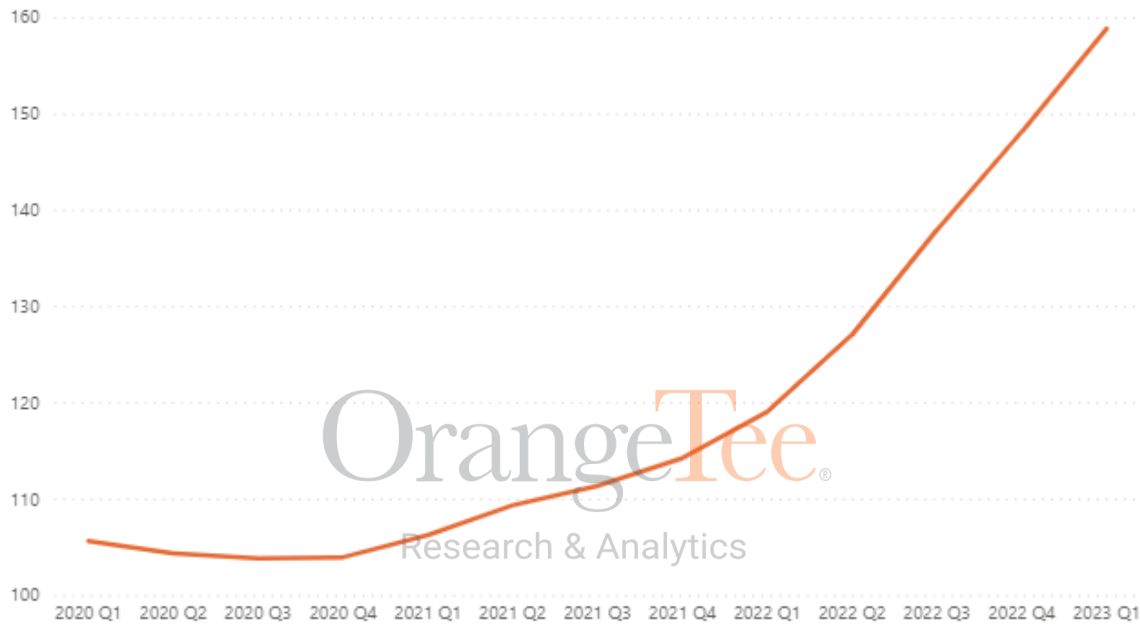
Prices of condos in CCR rose by 0.8%, RCR rose by 4.4%, and OCR rose by 1.9% q-o-q



19,027 private homes excluding EC were leased in Q1 2023

**URA Private Property Rental Index
(Q1 2009 = 100)**

● All Residential Whole Island

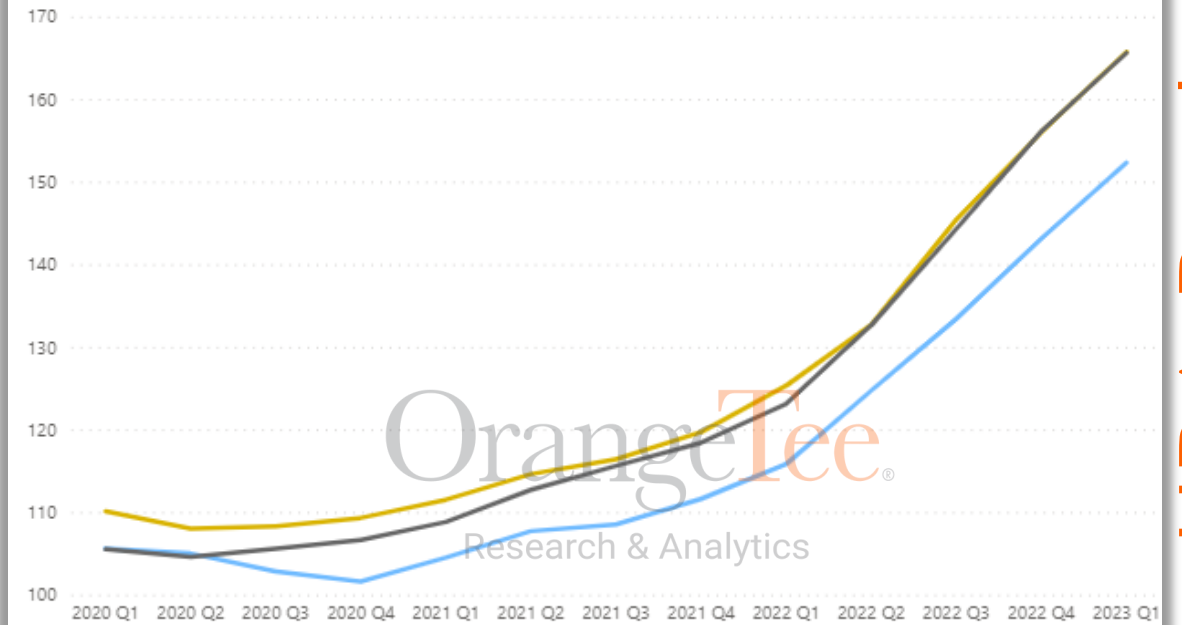


Source: Data.gov.sg, OrangeTee & Tie Research & Analytics
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Rental Index rose 7.2% q-o-q and 33.4% y-o-y

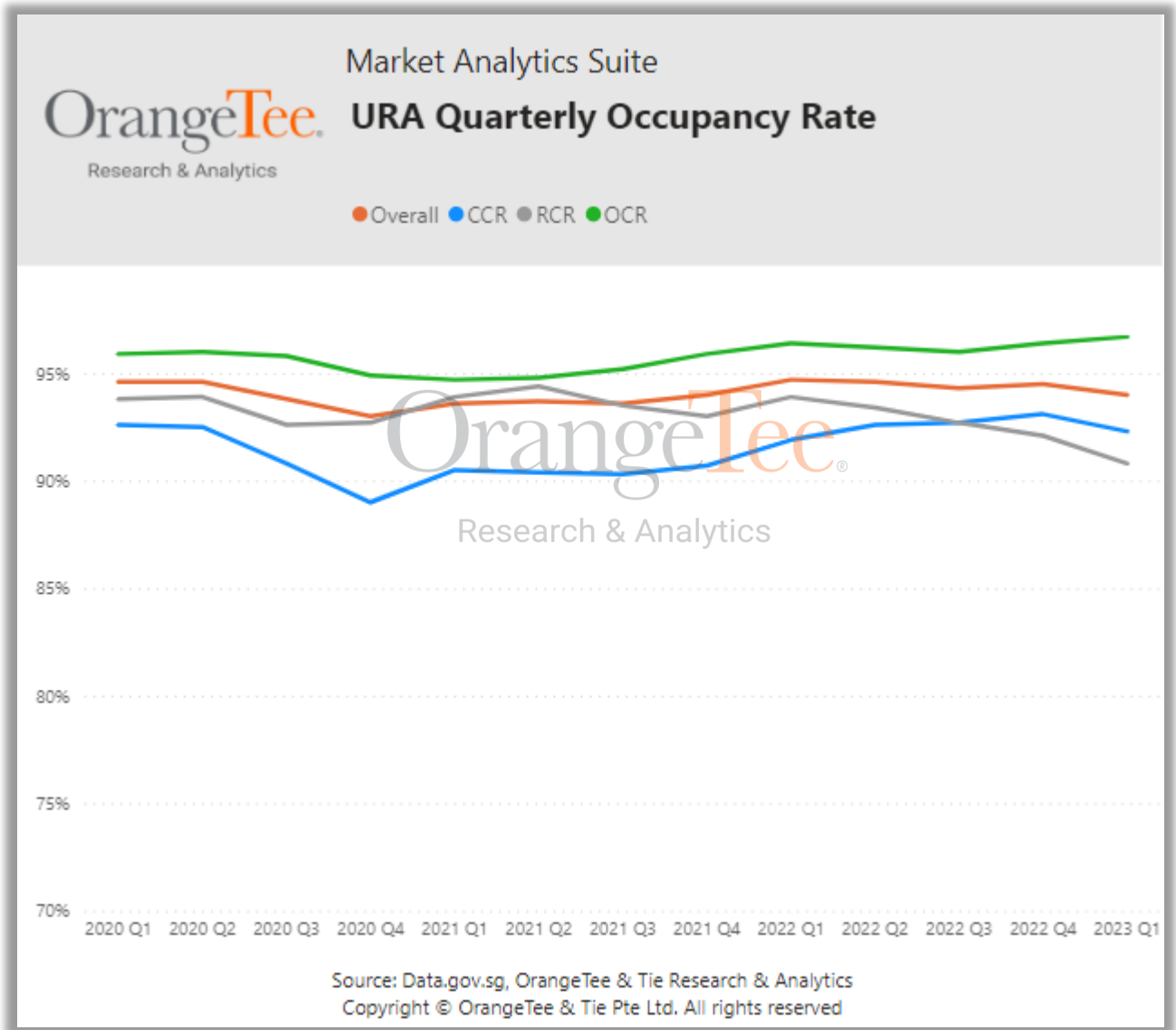
**URA Private Property Rental Index
(Q1 2009 = 100)**

● Non-Landed CCR ● Non-Landed RCR ● Non-Landed OCR



Source: Data.gov.sg, OrangeTee & Tie Research & Analytics
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Rentals rose across all market segments



Overall occupancy decreased slightly to 94%

OrangeTee Market Projection

Private Residential

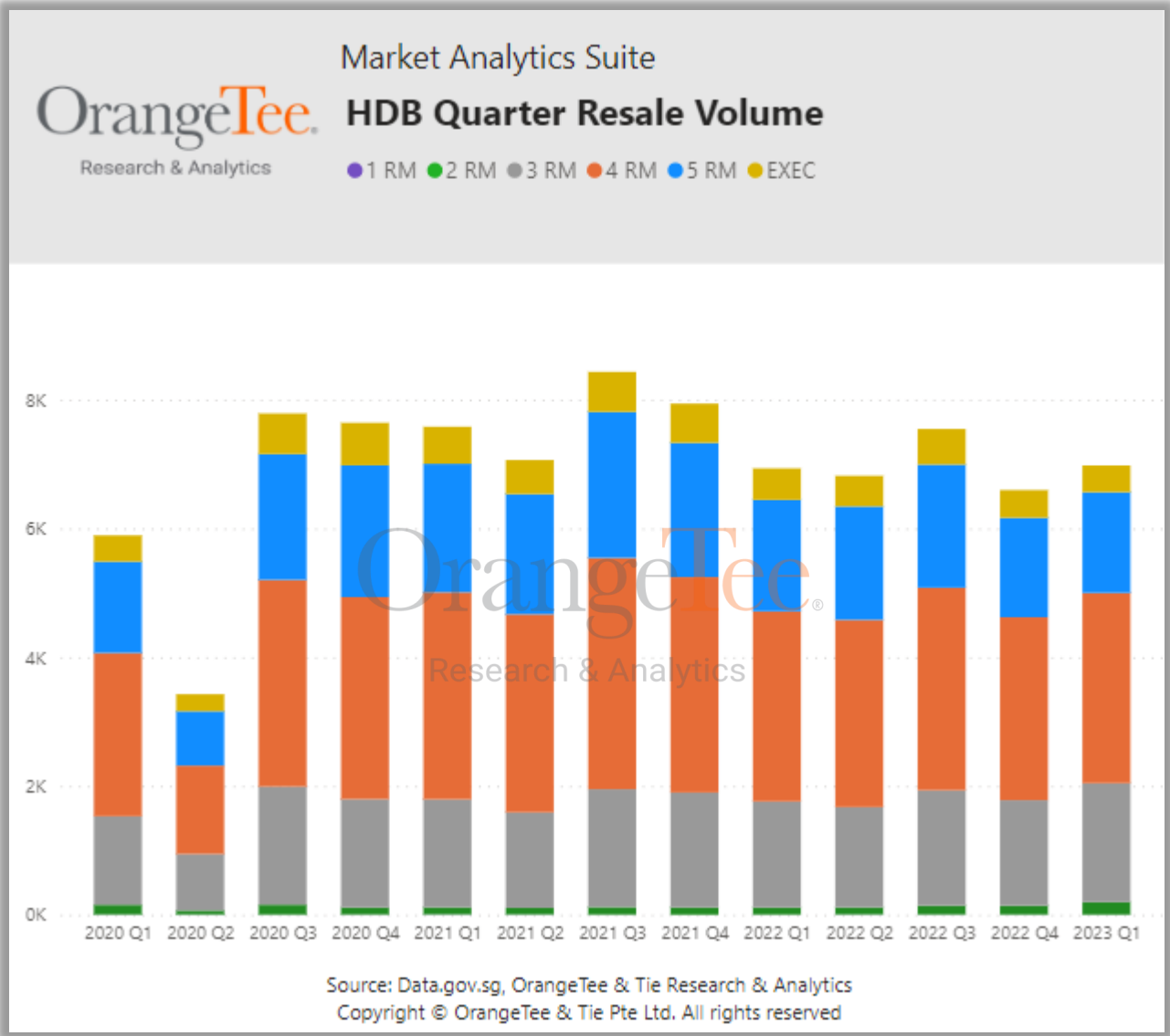
Private Residential Market Projection (landed and non-landed exclude EC)

Indicators	2019	2020	2021	2022	Q4 2022	Q1 2023	Projection for 2023
Overall							
URA Property Price Index (Price Change) (incl.EC)	2.7%	2.2%	10.6%	8.6%	0.4%	3.3%	4% to 7%
Sales Volume (units)	19,150	20,909	33,557	21,890	3,588	4,121	17,500 to 20,500
New Sale							
Average S\$PSF Price Change	7.5%	0.8%	13.2%	12.5%	13%	-3%	4% to 7%
Sales Volume (units)	9,912	9,982	13,027	7,099	690	1,256	7,000 to 8,000
Resale							
Average S\$PSF Price Change	3.6%	-3.9%	5.8%	8.7%	1.4%	2.9%	5% to 8%
Sales volume (units)	8,949	10,729	19,962	14,026	2,694	2,622	10,000 to 12,000
Rental							
URA Rental Index (Price Change) (incl. EC)	1.4%	-0.6%	9.9%	29.7%	7.4%	7.2%	13% to 16%
Leasing volume (units)	93,960	92,537	98,605	90,291	20,847	19,027	85,000 to 90,000

Source: URA, OrangeTee & Tie Research & Analytics



OrangeTee.
Research & Analytics



HDB Resale Volume

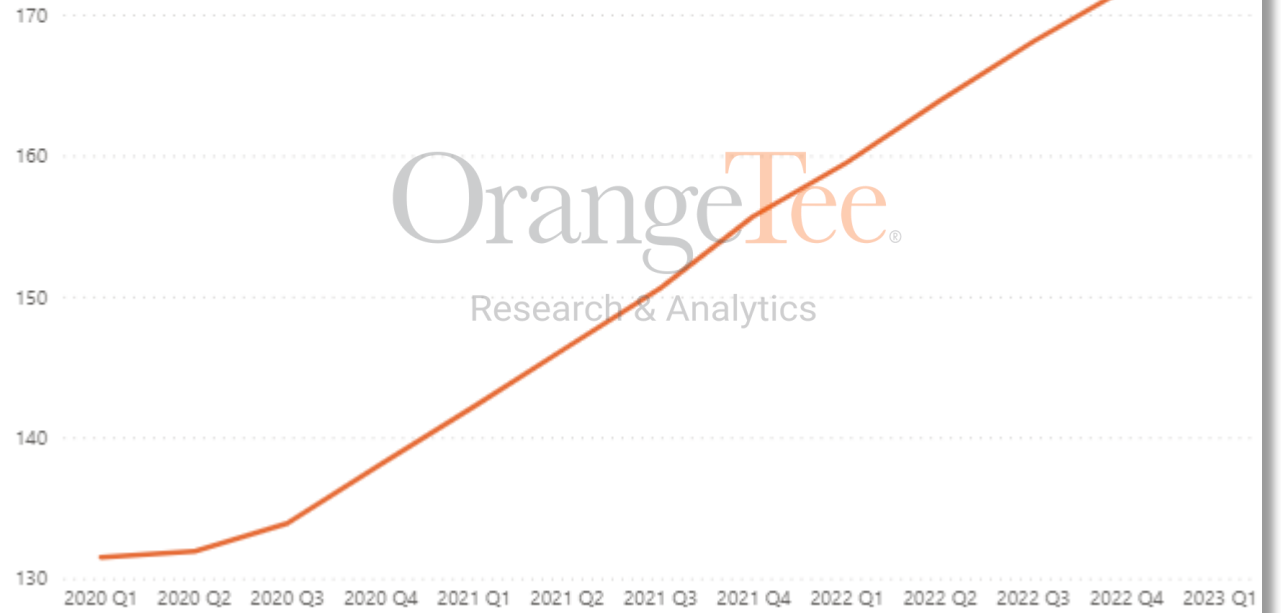
Resale volume rose by 5.8% q-o-q to 6,979 units in Q1 2023



OrangeTee.
Research & Analytics

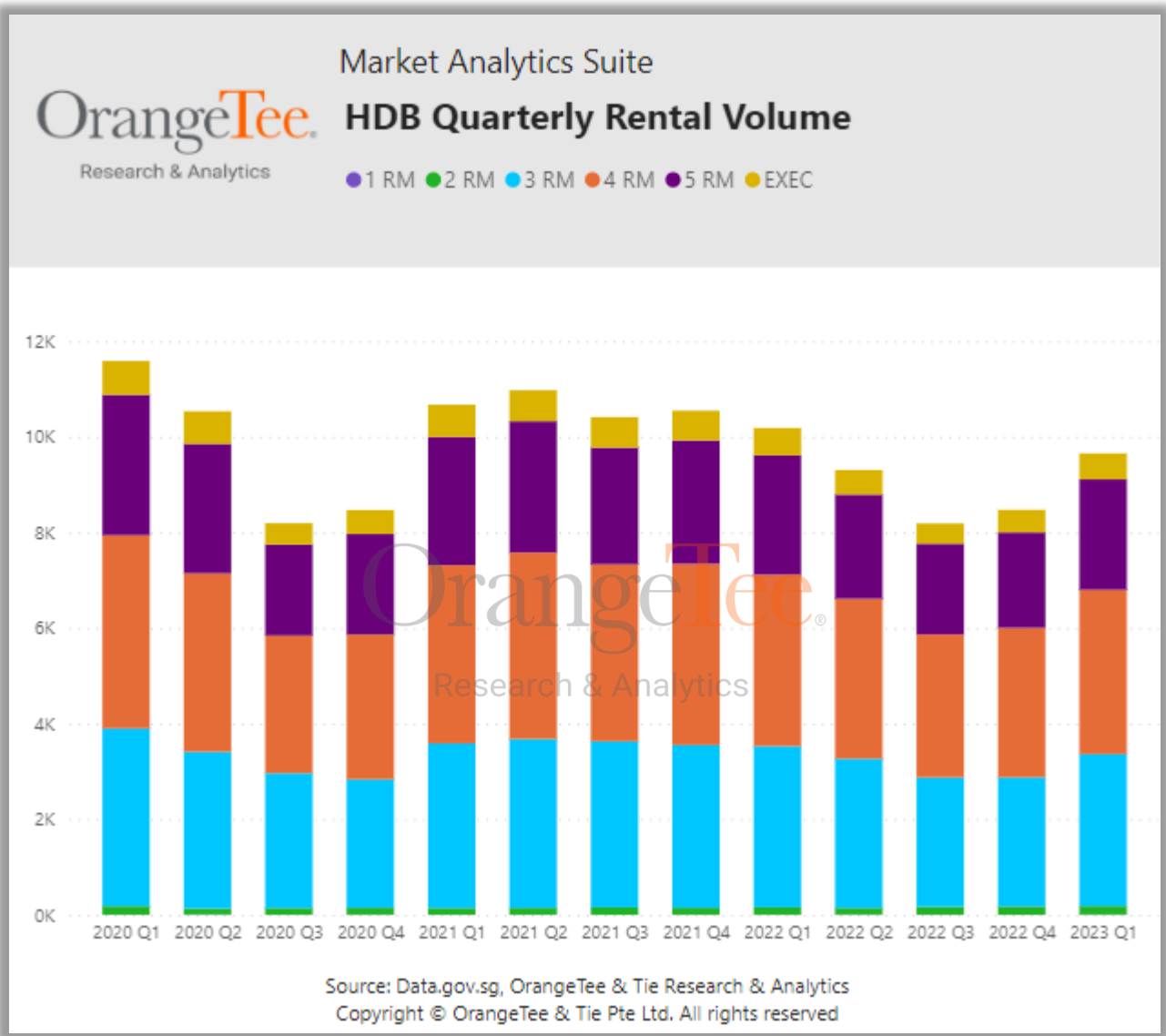
Market Analytics Suite

HDB Resale Price Index (RPI)
(Q1 2009 = 100)



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The HDB Resale Price Index rose 1% q-o-q and 8.8% y-o-y to a record high of 173.6



HDB Rental Volume

Rental applications rose by 13.9% q-o-q to 9,657 units in Q1 2023

OrangeTee Market Projection

HDB Resale

HDB Market Projection

Indicators	2019	2020	2021	2022	Q4 2022	Q1 2023	Projection for 2023
Resale							
Price Change	0.1%	5.0%	12.7%	10.4%	2.3%	1%	5% to 8%
Sales Volume (units)	23,714	24,748	31,017	27,896	6,597	6,979	23,000 to 26,000
Rental							
Rental Price Change (SRX-99.co)	1.3%	4.3%	7.1%	28.4%	8.8%	2.7%	15% to 18%
HDB Rental Applications	48,195	38,798	42,623	36,166	8,476	9,657	32,000 to 35,000

Source: HDB, SRX-99.co, OrangeTee & Tie Research & Analytics

Thank You

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