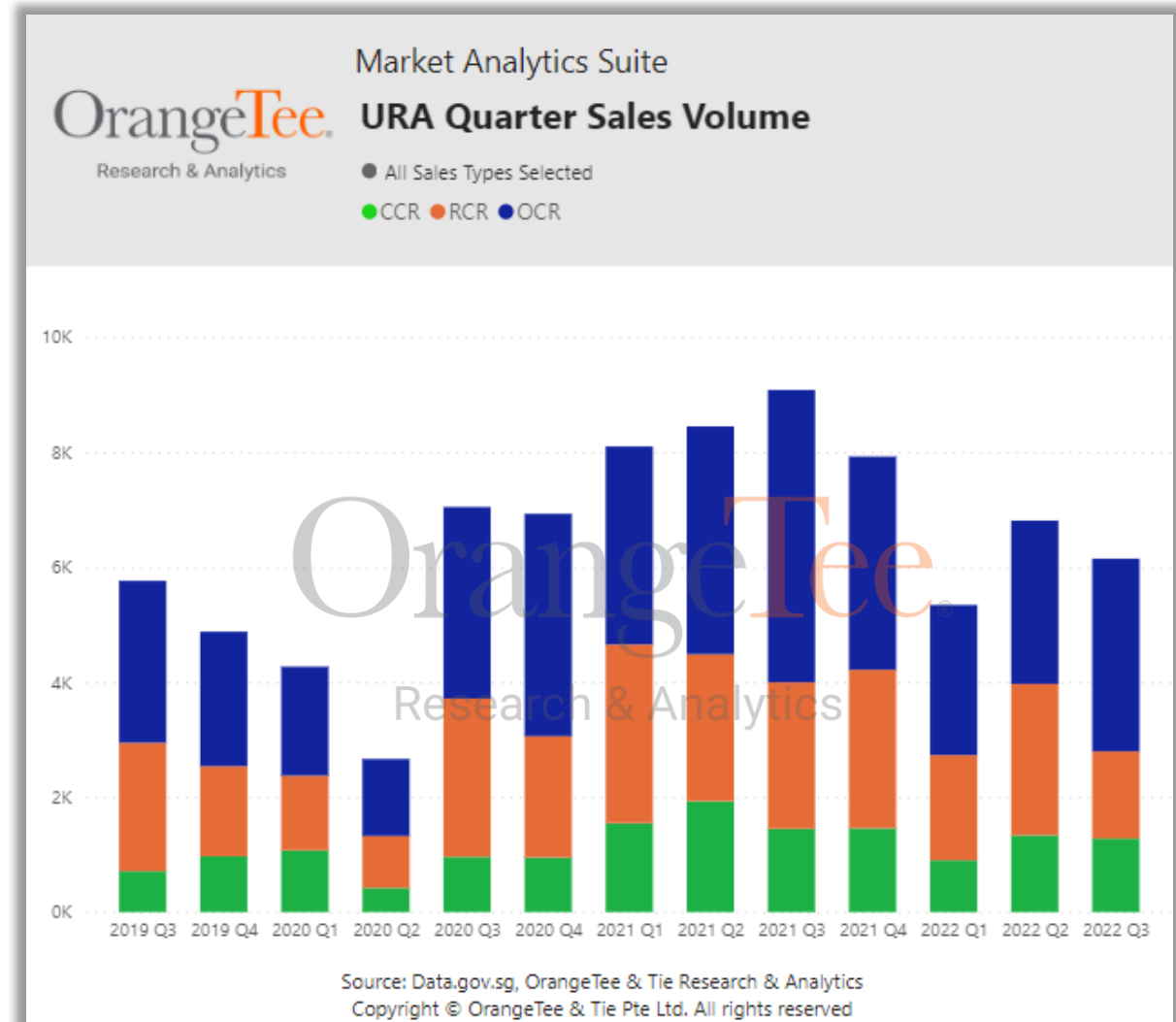
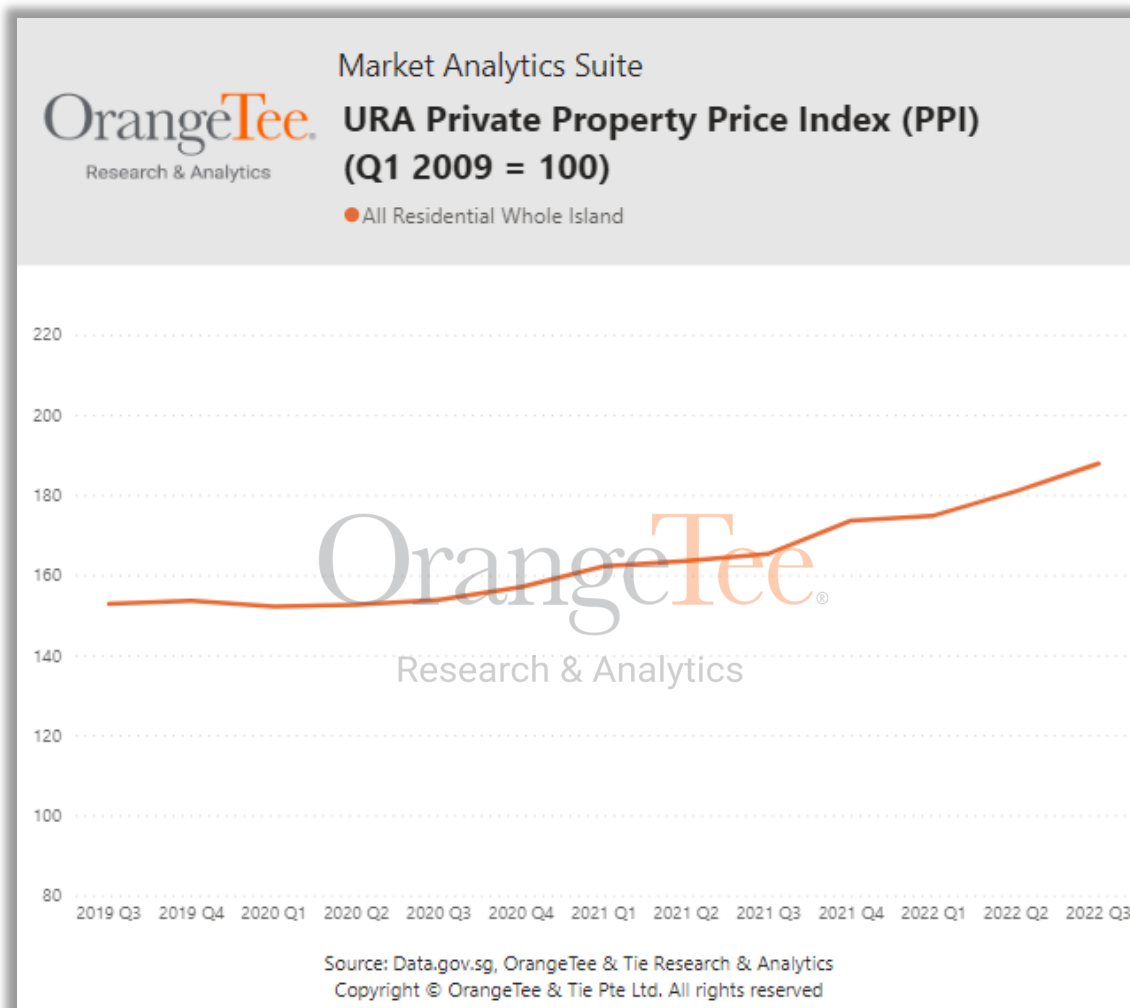


ANALYTICS ON THE GO

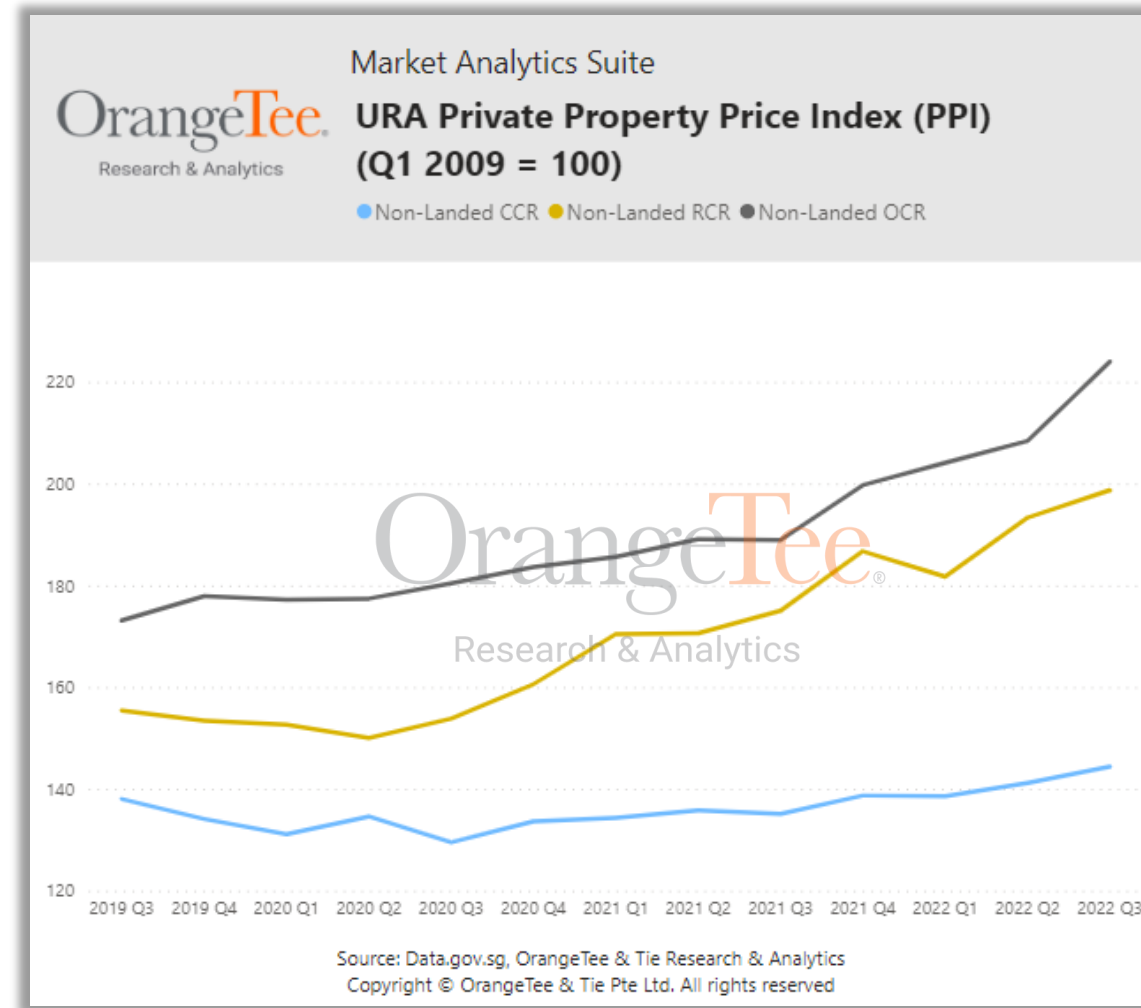
URA & HDB Q3 2022



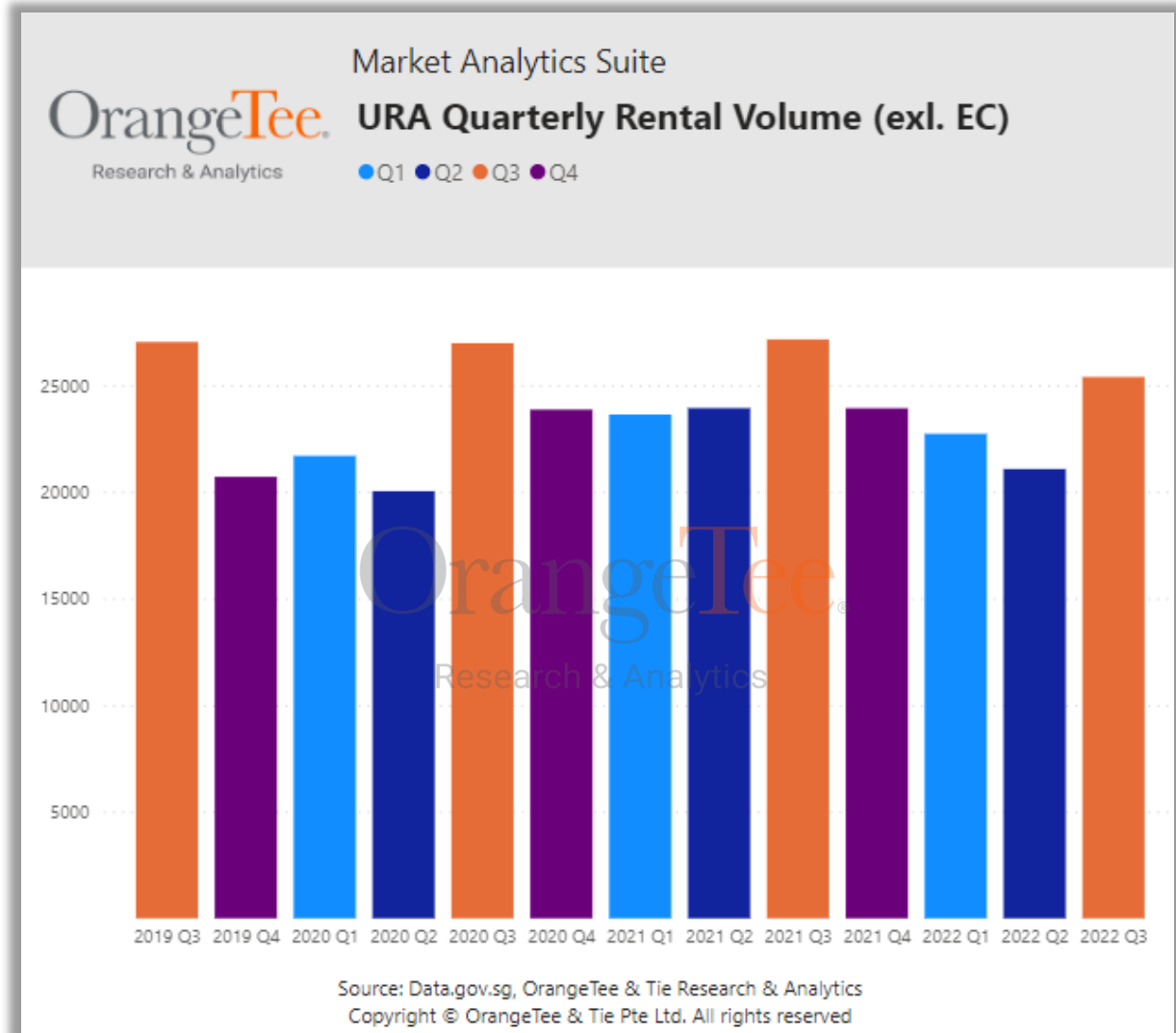
6,148 private homes excluding ECs were sold in Q3 2022, down 9.7% q-o-q



Prices rose 3.8% q-o-q

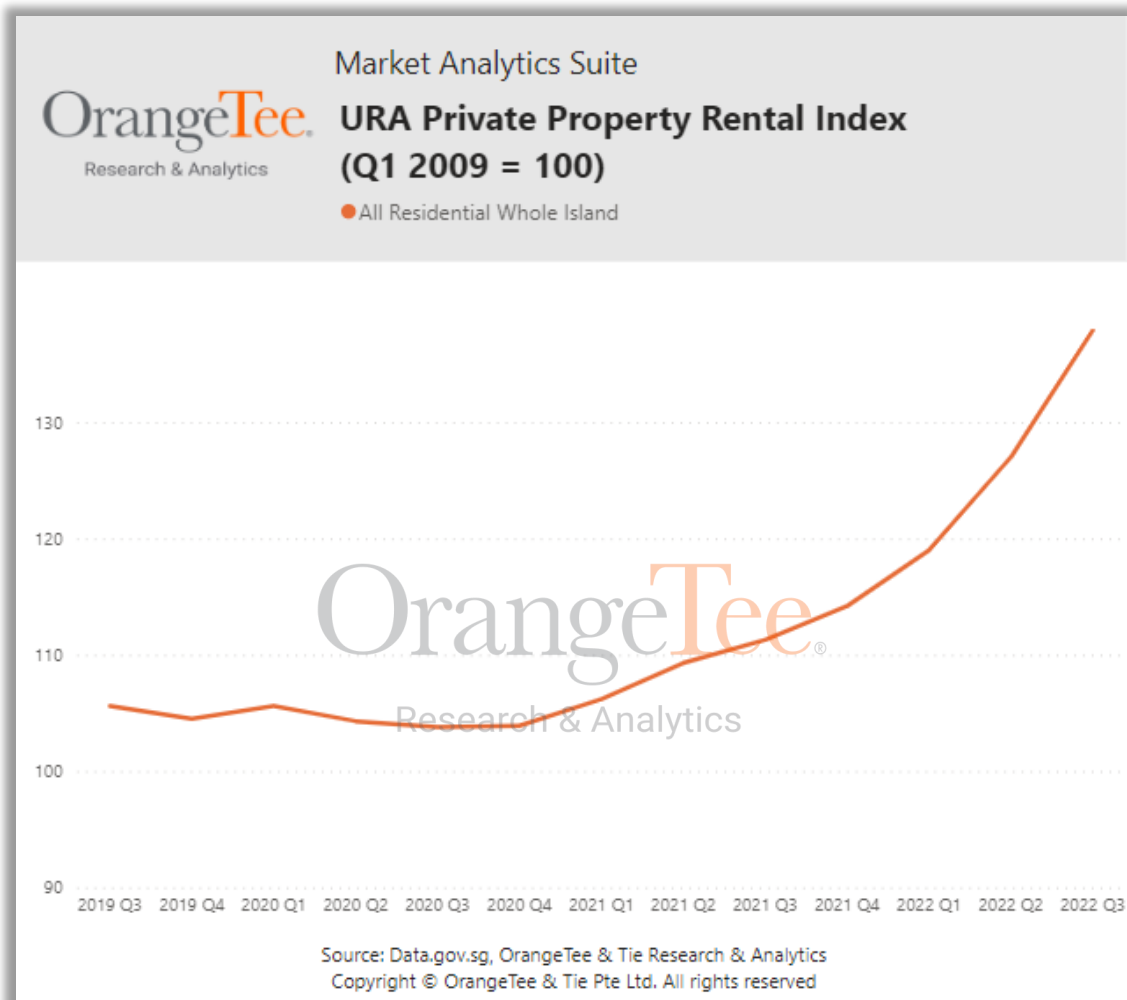


Prices of condos in CCR rose by 2.3%, RCR rose by 2.8%, and OCR rose 7.5% q-o-q

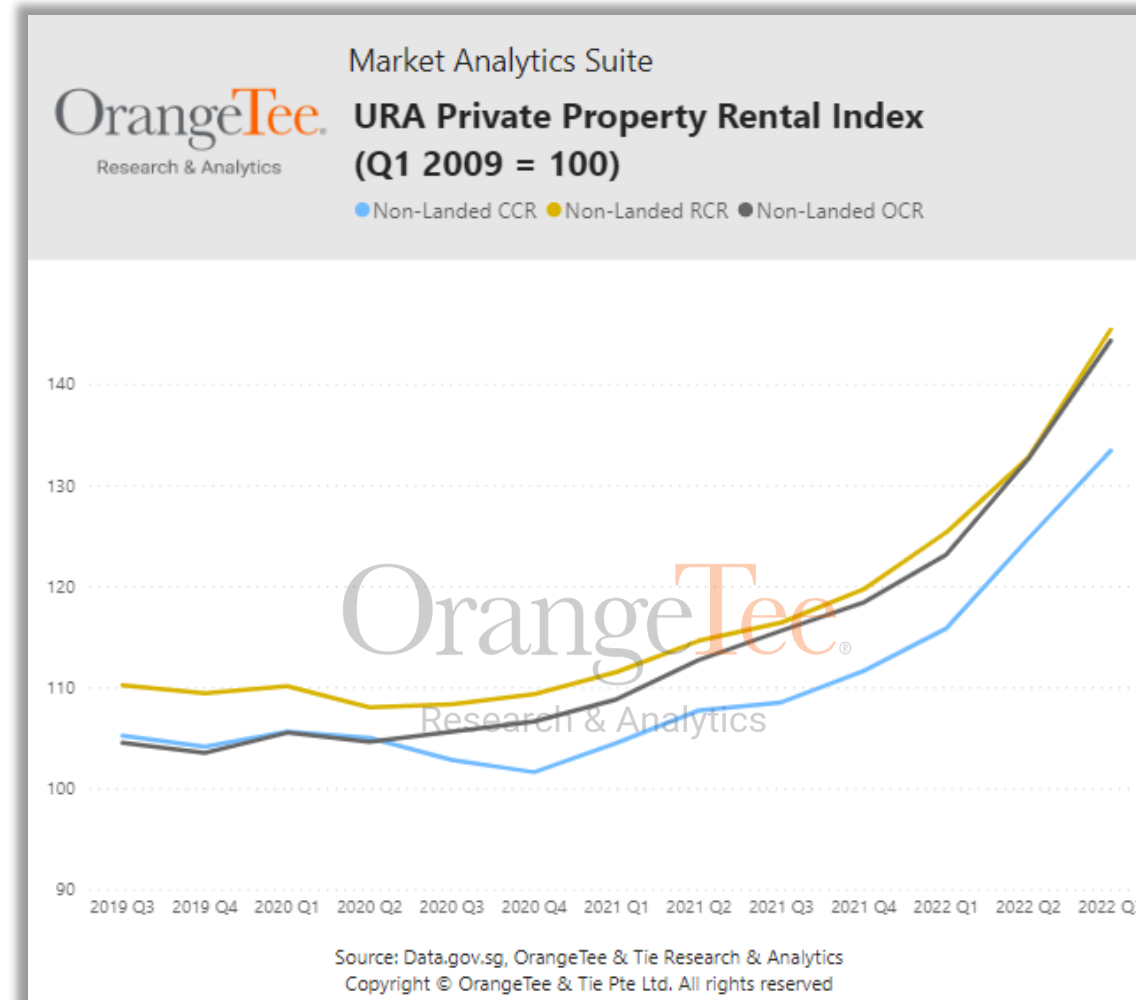


Private Rental Volume

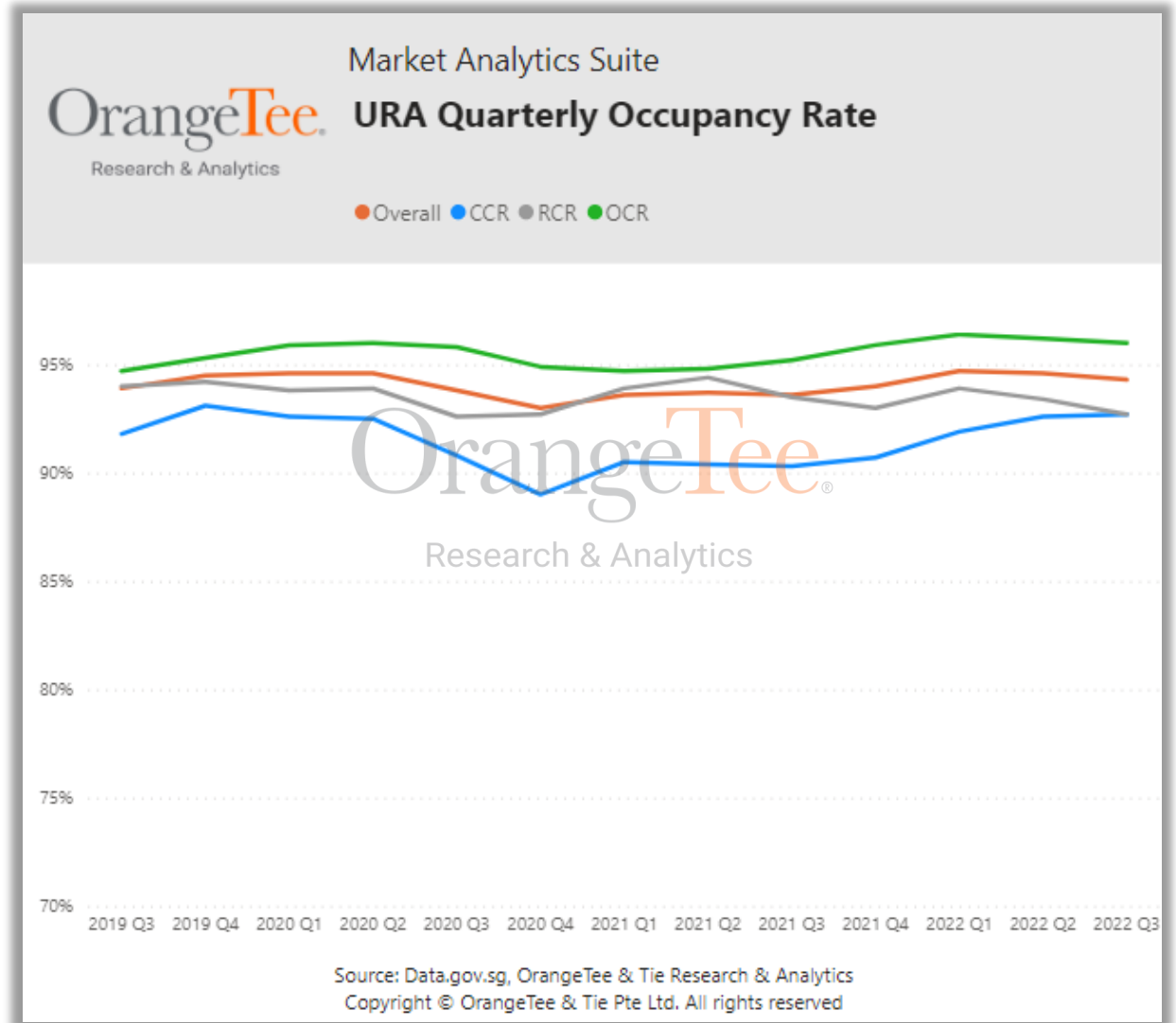
25,382 private homes excluding EC were leased in Q3 2022



Rental Index rose 8.6% q-o-q and 23.9% y-o-y



Rentals rose across all market segments



Overall occupancy decreased slightly to 94.3%

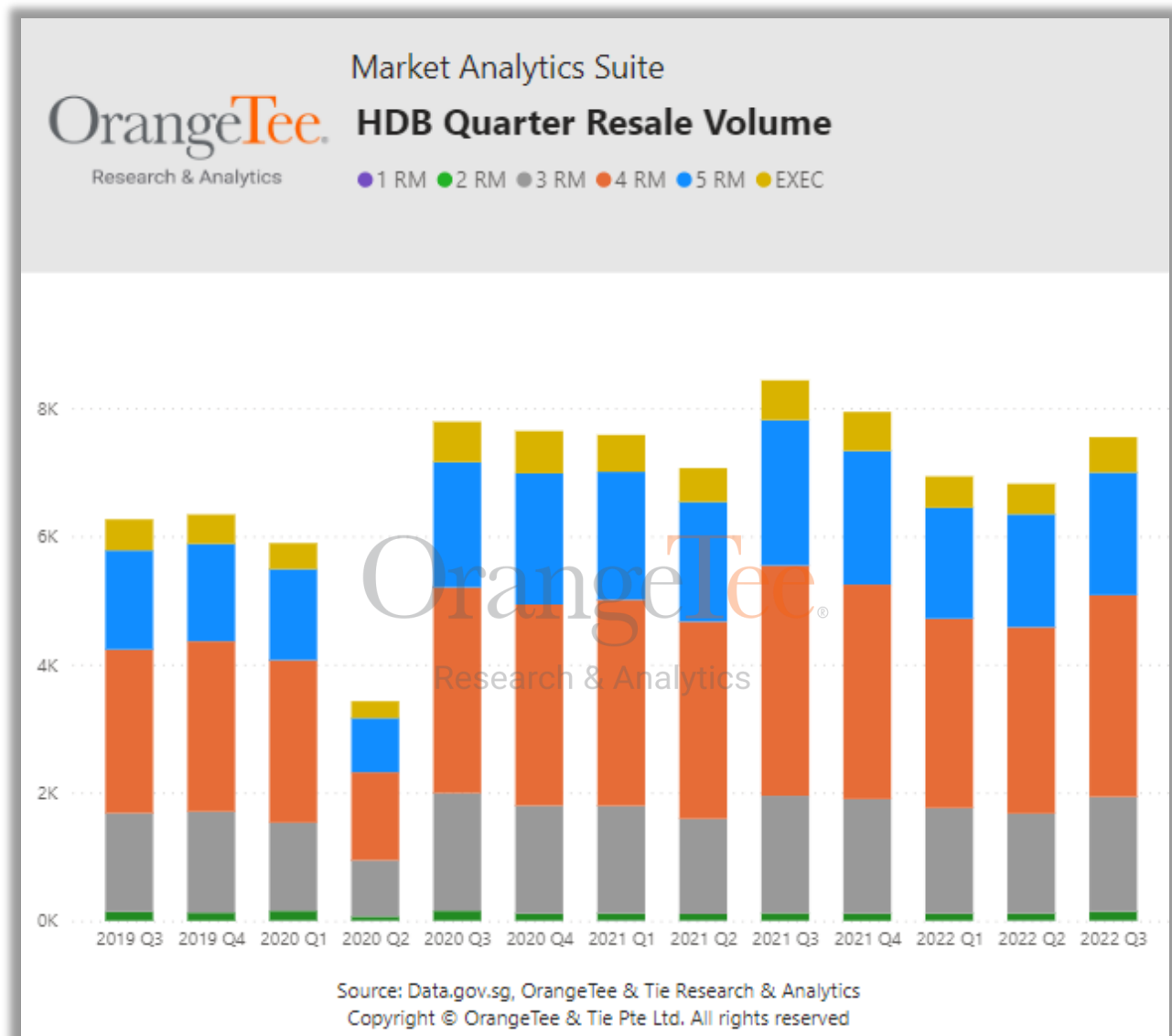
OrangeTee Market Projection

Private Residential

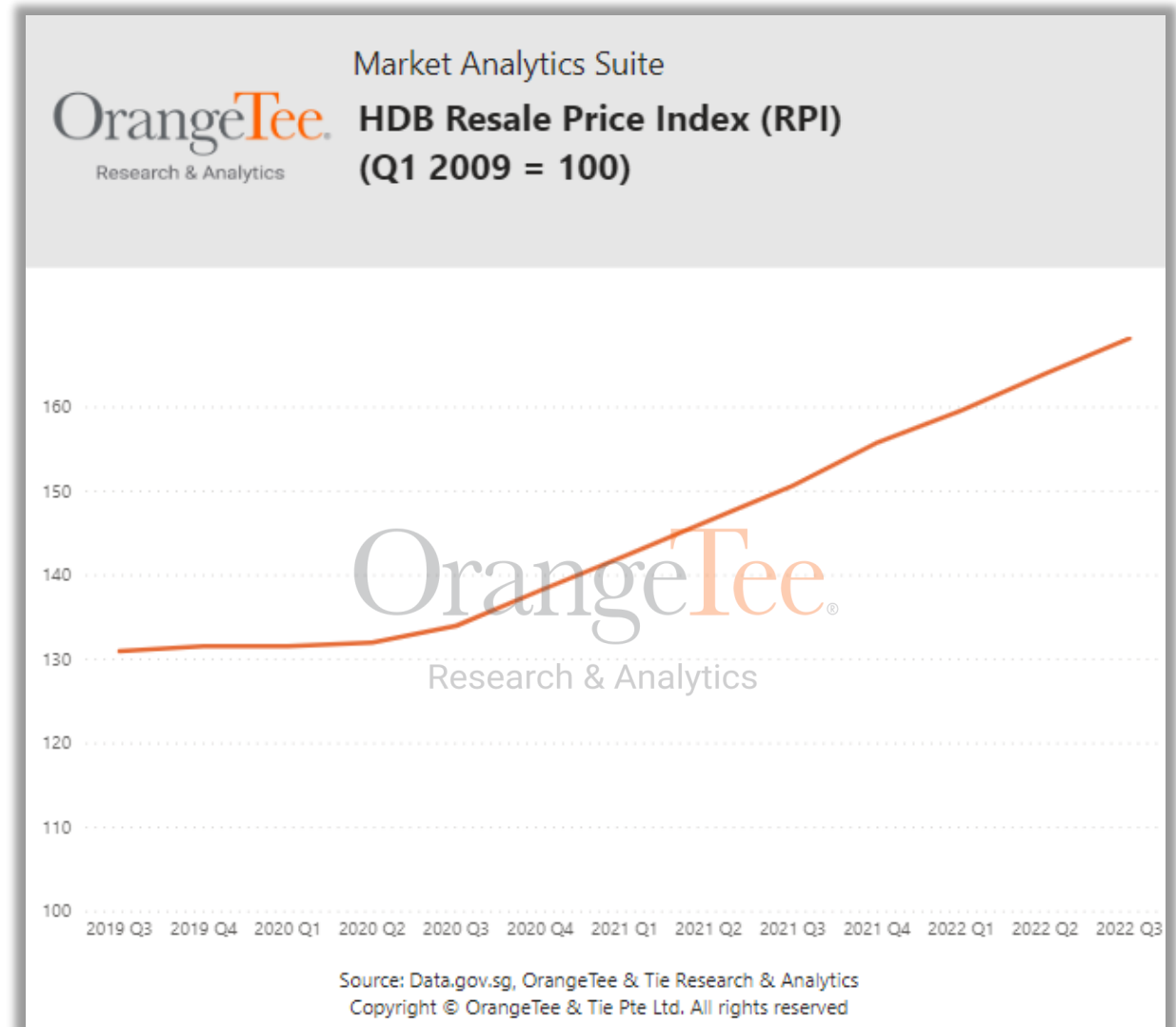
Private Residential Market Projection (landed and non-landed exclude EC)

Indicators	2019	2020	2021	Q2 2022	Q3 2022	Q1-Q3 2022	Projection for 2022	Projection for 2023
Overall								
URA Property Price Index (Price Change) (incl.EC)	2.7%	2.2%	10.6%	3.5%	3.8%	8.2%	9% to 11%	5% to 8%
Sales Volume (units)	19,150	20,909	33,557	6,811	6,148	18,302	21,500 to 23,000	19,000 to 22,500
New Sale (excl. EC)								
Price Change	7.5%	0.8%	13.2%	10.8%	1.1%	4.3%	6% to 7%	5% to 8%
Sales Volume (units)	9,912	9,982	13,027	2,397	2,187	6,409	8,000 to 8,500	8,500 to 10,000
Resale (excl. EC)								
Price Change	3.6%	-3.9%	5.7%	4.5%	3.5%	8.7%	9% to 10%	5% to 8%
Sales volume (units)	8,949	10,729	19,962	4,236	3,719	11,332	13,000 to 14,000	10,000 to 12,000
Rental								
URA Rental Index (Price Change) (incl. EC)	1.4%	-0.6%	9.9%	6.7%	8.6%	20.8%	26% to 29%	13% to 16%
Leasing volume (units)	93,960	92,537	98,605	21,068	25,382	69,169	91,000 to 95,000	85,000 to 90,000

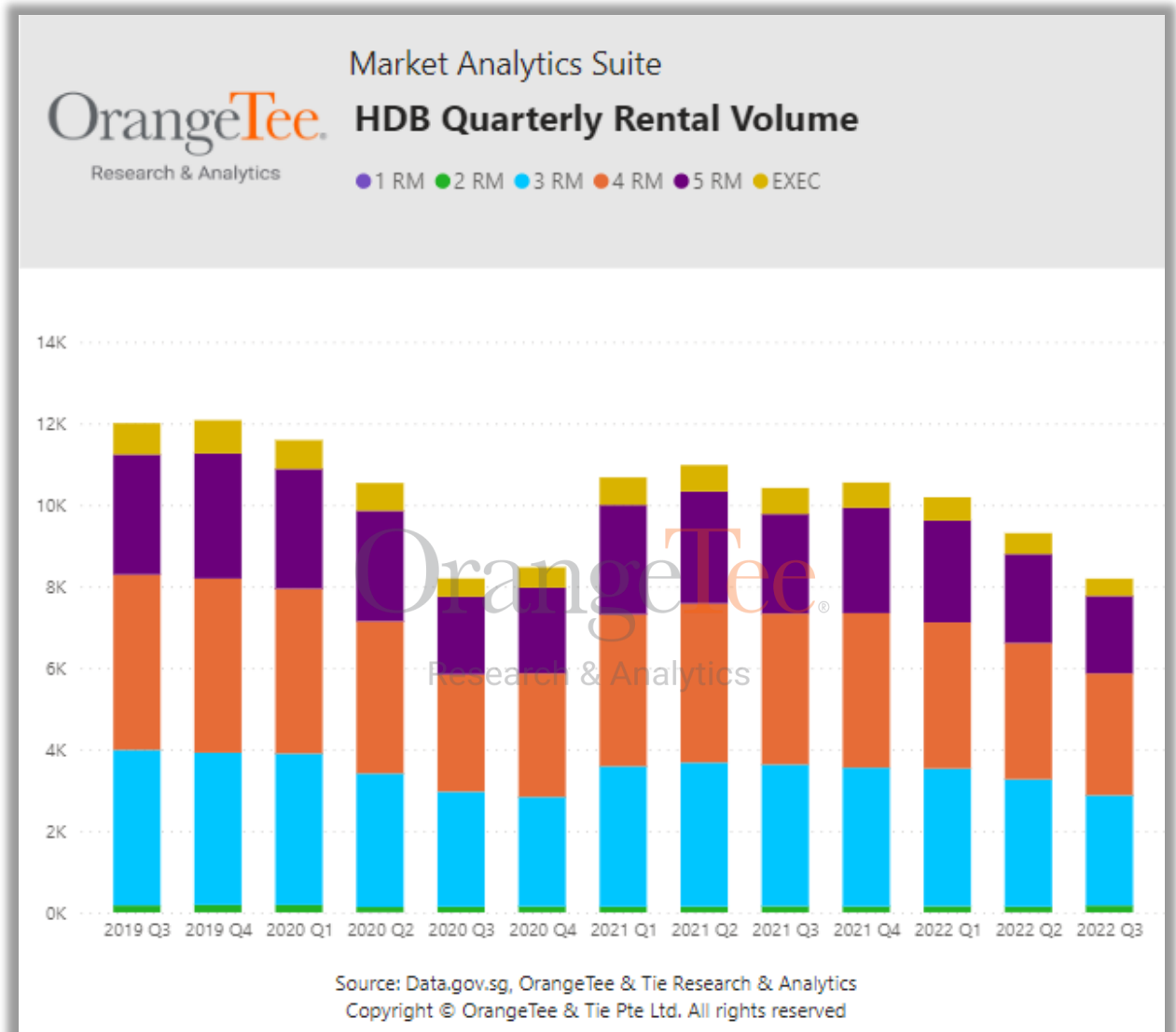
Source: URA, OrangeTee & Tie Research & Analytics



Resale volume rose by 10.7% q-o-q to 7,546 units in Q3 2022



The HDB Resale Price Index rose 2.6% q-o-q and 11.6% y-o-y to a record high of 168.1



Rental applications fell by 12% q-o-q to 8,192 units in Q3 2022

OrangeTee Market Projection

HDB Resale

HDB Market Projection

Indicators	2019	2020	2021	Q2 2022	Q3 2022	Q1-Q3 2022	Projection for 2022	Projection for 2023
Resale								
Price Change	0.1%	5.0%	12.7%	2.8%	2.6%	8.0%	9% to 11%	5% to 8%
Sales Volume (units)	23,714	24,748	31,017	6,819	7,546	21,299	26,500 to 27,500	23,000 to 26,000
Rental								
Rental Price Change (SRX)	1.5%	1.6%	10.6%	7.4%	7.5%	20.9%	26% to 28%	15% to 18%
HDB Rental Applications (units)	48,195	38,798	42,623	9,309	8,192	27,690	34,500 to 36,000	32,000 to 35,000

Source: Data.gov.sg, HDB, SRX, OrangeTee & Tie Research & Analytics

Thank You

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